

RISK DETAILS

All the questions to be answered completely. In case of any additional details, kindly enclose the information as an annexure:

Subject matter/Cargo/Merchandise to be insured: New Used / Secondhand Reconditioned

Description (Please give full description of all materials to be covered)

Method of Shipment (Please tick whichever applicable)

Sea Air Rail Road Post Courier Others (Please specify)

Packing details (Please give details of primary packing and secondary packing, Also please state if the same is customary packing):

Voyage:

Export From To

Import From To

Inland From To

Specific From To

Value of the Cargo / Merchandise

Value for the purpose of Insurance (for specific policy)

Limit per sending (other than specific policy)

Limit per location (other than specific policy)

Are you willing to cover Duty (for Import Consignment)? Yes No If yes, please specify the amount.

Sale Terms (FOB / CIF / Others (Please specify))

Any Special L/C terms? Yes No If yes, please specify

Insuring Terms required: All Risks Named Perils / Basic Cover War & SRCC SRCC Extension if any. Please give details.

(Please go through the perils covered under ITC- A, B, C and/or ICC-A, B, C and mention accordingly)

Periodicity of declaration Specific / Weekly / Fortnightly / Monthly / Others (other than specific policy)

Would you like to opt for a Voluntary excess? If yes please specify the amount

Has any other insurer refused to accept this insurance or imposed conditions to accept the same. If YES, give details.

Any other information for the proposed Insurance Policy:

Period of Insurance From To (For Open policy/Sales Turnover Policy)

Previous Insurance Particulars & Claims Experience (To give details of loss for 3 years even if there was no insurance)

Year	Premium Paid	Claims Received (1)	Outstanding (2)	Total (1+2)	Cause of Loss	No of Claims	Insuring Conditions	Insurer

In case of Open Policy, please give the following details.

Full details of incoming materials	Total Value	Mode (Specify Domestic/Overseas or Both)
Full details of outgoing materials	Total Value	Mode (Specify Domestic/Overseas or Both)
Full details of inter-depo movements	Total Value	Mode (Specify Domestic/Overseas or Both)

ACKNOWLEDGEMENT:

Received from Ms. /Mrs. / Mr. a Sum of ₹

Through Cheque / DD against your proposal for Marine Cargo Insurance.

Signature of Zurich Kotak General Insurance Company (India) Limited Official / Intermediary

Date

Zurich Kotak General Insurance Company (India) Limited Official / Agent / Intermediary / Name

Time : Place

Neither the submission of a completed proposal for insurance or any payment for any policy sought oblige the Company to agree to issue a policy, which decision is and always shall be in the Company's sole and absolute discretion. If Zurich Kotak General Insurance Company (India) Limited accepts a proposal for insurance, it shall be subject to the Board approved underwriting policy of Zurich Kotak General Insurance Company (India) Limited and the policy Terms and Conditions of Marine Cargo Insurance and the Company shall have no liability to make any payment if premium is not received by Zurich Kotak General Insurance Company (India) Limited in full and in time, or is not realised. If a proposal is not accepted, Zurich Kotak General Insurance Company (India) Limited will inform you and refund any payment received from you without interest.

In case of Sales Turnover Policy, please give the following details.

Total Sales turnover expected: Domestic. ₹ Exports for the full year. (Please specify the period reckoned)

In case of Specific Policy, please give the following details.

Expected Date of Sailing / Dispatch

LR / RR / GR / BL / AWB No. and date if any.

Details of the carrying vessel / vehicle such as name/no. and name of the transporter

BANK DETAILS

PAYMENT DETAILS	REFUND / CLAIMS DETAIL
<input type="checkbox"/> Cheque <input type="checkbox"/> Demand Draft <input type="checkbox"/> Credit / Debit Card <input type="checkbox"/> Online Payment Cheque / D.D # <input type="text"/> Drawn Amount <input type="text"/> Drawn To <input type="text"/> Date <input type="text"/> IFSC / MICR Code <input type="text"/> Bank and Branch Name <input type="text"/> For Credit / Debit Card <input type="text"/> Transaction Reference No <input type="text"/> Transaction Date <input type="text"/>	<input type="checkbox"/> Details as per premium cheque to be used for electronic fund transfer; <input type="checkbox"/> Cancelled cheque submitted of other bank Account Number <input type="text"/> IFSC/MICR Code <input type="text"/> Bank Name <input type="text"/> Account Holder name <input type="text"/> Disclaimer: Zurich Kotak General Insurance Company (India) Limited shall not be liable to anybody, in any manner, whatsoever if the NEFT transaction does not complete .

ELECTRONIC INSURANCE ACCOUNT DETAILS OF PROPOSER (E-mail id is mandatory)

Do you have an EIA Account	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, please quote EIA Number	<input type="text"/>
If No, do you want Us to create an EIA account for you	<input type="checkbox"/> Yes <input type="checkbox"/> No (If Yes, please fill up Insurance Repository Application form)
Email id (Registered with Insurance Repository)	<input type="text"/>
Your address details as mentioned in the EIA account shall override the address provided in this application for Insurance.	

DECLARATION

I / We hereby declare that the statements made by me / us in this Proposal Form are to the best of my / our knowledge and belief, complete and true, and I / We hereby agree that this proposal forms the basis and is part of any policy issued in connection with the above risk(s). It is agreed that Zurich Kotak General Insurance Company (India) Limited. is liable in accordance with the terms of the policy only and that the Insured will not lodge any other claims of whatever nature. Zurich Kotak General Insurance Company (India) Limited. undertakes to deal with this information in strict confidence.

If any additions/alterations are carried out in the risk proposed after the submission of this Proposal form then the same should be conveyed to the Insurers immediately

Protect and contribute in conserving the environment, all your policy and service related communication would be sent in soft copy to the email id mentioned in the proposal form and it is valid for all regulatory /policy servicing requirements. I / We would still want to receive a physical copy of the policy.

I / We hereby give my/our consent to the Company to verify and obtain my/our identity/address proof through Central KYC Registry or Goods and Service Tax Portal or Ministry Of Corporate Affairs Portal or National Securities Depository Limited portal for the purpose of undertaking KYC.

AML DECLARATION

I / We hereby confirm that all premiums have been/will be paid from bonafide sources and no premiums have been /will be paid out of proceeds of crime related to any of the offence listed in Prevention of Money Laundering Act,2002. I / We understand that the Company has the right to call for document to establish sources of funds. The Insurance Company has right to cancel the insurance contract in case I am/have been found guilty by any competent court of law under any of the statutes, directly or indirectly governing the prevention of money laundering in India.

In case of entity, Type of Organisation making the payment:

Limited Company Government Organisation Non-Government Organisation (NGO) Society Trust Partnership
 International Organisation Co-operatives Section 25 Company Others

Are You or any of the proposed applicants or close relatives is/are associated to Politically Exposed Person (PEP)?* Yes No

"Politically Exposed Persons" (PEPs) are individuals who have been entrusted with prominent public functions by a foreign country, including the heads of States or Governments, senior politicians, senior government or judicial or military officers, senior executives of state-owned corporations and important political party officials.

Are you a Non-Profit Organization?*(only in case of an entity) Yes No

"Non-profit organization" means any entity or organisation, constituted for religious or charitable purposes referred to in clause (15) of section 2 of the Income-tax Act, 1961 (43 of 1961), that is registered as a trust or a society under the Societies Registration Act, 1860 (21 of 1860) or any similar State legislation or a Company registered under the section 8 of the Companies Act, 2013 (18 of 2013)."

Place Date

Signature/Thumb impression of Proposer*

VERNACULAR DECLARATION

I hereby declare that, I have fully explained the contents of the proposal form and terms and conditions of the Policy to the Proposer in the language understood to him/her and that the Proposer has affixed the thumb impression / signature after fully understanding the contents thereof.

Signature / Thumb impression of Proposer

Place* Date*

Signature of Intermediary / Sales Person*

DECLARATION FOR AGENT

I hereby declare that, I have fully explained the features and terms & condition of the policy in detail to the Proposer and the Proposer has affixed the thumb impression / signature after fully understanding the features thereof.

Signature / Thumb impression of Proposer

Place*

Date*

Signature & Stamp as applicable of the Insurance Advisor / Specified person
of Corporate Agent/Authorised Employee of Broker/ Sales person*

STATUTORY WARNING

PROHIBITION OF REBATES (Under Section 41 of Insurance Act 1938 as amended)

- 1) No person shall allow or offer to allow, either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property, in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the Policy, nor shall any person taking out or renewing or continuing a Policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
- 2) Any person making default in complying with the provisions of this section shall be punishable with fine, which may extend to Ten Lakhs Rupees.