



**DETAILS OF EQUITY HOLDING OF INSURERS**

**PART A:**

**PARTICULARS OF THE SHREHOLDING PATTERN OF THE KOTAK MAHINDRA GENERAL INSURANCE COMPANY LIMITED  
 AS AT QUARTER ENDED MARCH 31, 2023**

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)			(VII)	(IX)
<b>A</b>	<b>Promoters &amp; Promoters Group</b>								
<b>A.1</b>	<b>Indian Promoters</b>								
i)	Individuals/HUF (Names of major shareholders):		-	-	-	-	-	-	-
ii)	Bodies Corporate:		-	-	-	-	-	-	-
iii)	Financial Institutions/ Banks		-	-	-	-	-	-	-
	i) Kotak Mahindra Bank Limited	1	68,00,00,000	100%	68,000.00	-	-	-	-
iv)	Central Government/ State Government(s) / President of India		-	-	-	-	-	-	-
v)	Persons acting in concert (Please specify)		-	-	-	-	-	-	-
vi)	Any other (Please specify)		-	-	-	-	-	-	-
<b>A.2</b>	<b>Foreign Promoters</b>								
i)	Individuals (Name of major shareholders):		-	-	-	-	-	-	-
ii)	Bodies Corporate:		-	-	-	-	-	-	-
iii)	Any other (Please specify)		-	-	-	-	-	-	-
<b>B.</b>	<b>Non Promoters</b>								
<b>B.1</b>	<b>Public Shareholders</b>								
1.1)	<b>Institutions</b>								
i)	Mutual Funds		-	-	-	-	-	-	-
ii)	Foreign Portfolio Investors		-	-	-	-	-	-	-
iii)	Financial Institutions/Banks		-	-	-	-	-	-	-
iv)	Insurance Companies		-	-	-	-	-	-	-
v)	FII belonging to Foreign promoter		-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter		-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund		-	-	-	-	-	-	-
viii)	Alternative Investment Fund		-	-	-	-	-	-	-
ix)	Any other (Please specify)		-	-	-	-	-	-	-
1.2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-
1.3)	<b>Non-Institutions</b>								
i)	Individual share capital upto Rs. 2 Lacs		-	-	-	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs		-	-	-	-	-	-	-
iii)	NBFCs registered with RBI		-	-	-	-	-	-	-
iv)	Others:		-	-	-	-	-	-	-
	- Trusts		-	-	-	-	-	-	-
	- Non Resident Indian		-	-	-	-	-	-	-
	- Clearing Members		-	-	-	-	-	-	-
	- Non Resident Indian Non Repartriabale		-	-	-	-	-	-	-
	- Bodies Corporate		-	-	-	-	-	-	-
	- IEPF		-	-	-	-	-	-	-
v)	Any other (Please Specify)		-	-	-	-	-	-	-
<b>B.2</b>	<b>Non Public Shareholders</b>								
2.1)	Custodian/DR Holder		-	-	-	-	-	-	-
2.2)	Employee Benefit Trust		-	-	-	-	-	-	-
2.3)	Any other (Please specify)		-	-	-	-	-	-	-
<b>Total</b>		<b>1</b>	<b>68,00,00,000</b>	<b>100%</b>	<b>68,000.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**Foot Notes:**

- (a) All holdings, above 1% of the paid up equity, have to be separately disclosed.  
 (b) Indian Promoters - As defined under Regulation 2(1)(g) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000  
 (c) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category

PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE

PART B:

Name of the Indian Promoter / Indian Investor: Kotak Mahindra Bank Limited  
AS AT QUARTER ENDED MARCH 31, 2023



Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
<b>A</b>	<b>Promoters &amp; Promoters Group</b>								
<b>A.1</b>	<b>Indian Promoters</b>								
i)	Individuals/HUF (Names of major shareholders):								
	(i) Uday Suresh Kotak	1	51,10,27,100	25.72%	25,551.36	0	0.00%	-	-
	(ii) Pallavi Kotak	1	11,11,580	0.06%	55.58	0	0.00%	-	-
	(iii) Suresh A Kotak (HUF)	1	1,10,000	0.01%	5.50	0	0.00%	-	-
	(iv) Suresh Amritlal Kotak	1	1,00,000	0.01%	5.00	0	0.00%	-	-
	(v) Indira Suresh Kotak	1	20,00,000	0.10%	100.00	0	0.00%	-	-
	(vi) Aarti Neal Chandaria	1	57,360	0.00%	2.87	0	0.00%	-	-
	(vii) Janak Dinkarra Desai	1	8,60,785	0.04%	43.04	0	0.00%	-	-
ii)	Bodies Corporate:								
	(i)	-	-	-	-	-	0.00%	-	-
	(ii)	-	-	-	-	-	0.00%	-	-
	(iii)	-	-	-	-	-	0.00%	-	-
iii)	Financial Institutions/ Banks	-	-	0.00%	-	-	0.00%	-	-
iv)	Central Government/ State Government(s) / President of India	-	-	0.00%	-	-	0.00%	-	-
v)	Persons acting in concert (Please specify)	-	-	0.00%	-	-	0.00%	-	-
vi)	Any other (Please specify)								
	(i) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	44,000	0.00%	2.20	0	0.00%	-	-
	(ii) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – III of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	1,90,356	0.01%	9.52	0	0.00%	-	-
	(iii) Infina Finance Private Limited	1	3,500	0.00%	0.18	0	0.00%	-	-
<b>A.2</b>	<b>Foreign Promoters</b>								
i)	Individuals (Name of major shareholders):								
	(i)	0	0	0.00%	-	-	0.00%	-	-
ii)	Bodies Corporate:								
	(i)	0	0	0.00%	-	-	0.00%	-	-
iii)	Any other (Please specify)	0	0	0.00%	-	-	0.00%	-	-
<b>B.</b>	<b>Non Promoters</b>								
<b>B.1</b>	<b>Public Shareholders</b>								
1.1)	Institutions								
i)	Mutual Funds	39	21,83,61,346	10.99%	10,918.07	20,80,000	0.95%	-	-
ii)	Foreign Portfolio Investors	1082	72,91,48,590	36.70%	36,457.43	-	0.00%	-	-
iii)	Financial Institutions/Banks	16	18,49,104	0.09%	92.46	-	0.00%	-	-
iv)	Insurance Companies	37	17,08,80,670	8.60%	8,544.03	1,200	0.00%	-	-
v)	FII belonging to Foreign promoter of Indian Promoter (e)	0	-	0.00%	-	-	0.00%	-	-
vi)	FII belonging to Foreign promoter of Indian Promoter (e)	0	-	0.00%	-	-	0.00%	-	-
vii)	Provident Fund/Pension Fund	1	2,58,20,200	1.30%	1,291.01	-	0.00%	-	-
viii)	Alternative Investment Fund	41	37,66,068	0.19%	188.30	72,272	1.92%	-	-
ix)	Foreign Portfolio Investors Category II	82	2,11,28,204	1.06%	1,056.41	0	0.00%	-	-
x)	Foreign Institutional Investors	5	2,21,117	0.01%	11.06	-	0.00%	-	-
xi)	Qualified Institutional Buyers (QIBs)	2	27,73,002	0.14%	138.65	-	0.00%	-	-
1.2)	Central Government/ State Government(s)/ President of India	0	-	0.00%	-	-	0.00%	-	-
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	548574	8,98,60,879	4.52%	4,493.04	87,73,837	9.76%	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	324	8,52,57,445	4.29%	4,262.87	33,59,577	3.94%	-	-
iii)	NBFCs registered with RBI	18	6,56,944	0.03%	32.85	3,800	0.58%	-	-
iv)	Others:								
	- Trusts	57	4,00,423	0.02%	20.02	2,233	0.56%	-	-
	- Non Resident Indian	17596	96,52,091	0.49%	482.60	1,01,360	1.05%	-	-
	- Clearing Members	60	2,16,339	0.01%	10.82	-	0.00%	-	-
	- Non Resident Indian Non Repartriable	0	-	0.00%	-	-	0.00%	-	-
	- Bodies Corporate	4040	3,97,49,459	2.00%	1,987.47	42,63,258	10.73%	-	-
	- IEPF	1	34,97,136	0.18%	174.86	-	0.00%	-	-
	- HUF	10725	23,89,034	0.12%	119.45	3,06,215	12.82%	-	-
	- Directors and their relatives (excluding independent directors and nominee directors)	17	53,61,993	0.27%	268.10	90,000	1.68%	-	-
	- Key Managerial Personnel	1	12,80,876	0.06%	64.04	84,000	6.56%	-	-
v)	Any other								
	Foreign National	0	-	0.00%	-	-	0.00%	-	-
	Foreign Corporate Bodies	1	2,59,66,992	1.31%	1,298.35	-	0.00%	-	-
	Clearing Members	0	-	0.00%	-	-	0.00%	-	-
	Foreign Bank	2	3,28,13,072	1.65%	1,640.65	-	0.00%	-	-
	Foreign Portfolio Investors (Individuals)	2	917	0.00%	0.05	-	0.00%	-	-
	Overseas Corporate Bodies	0	-	0.00%	-	-	0.00%	-	-
<b>B.2</b>	<b>Non Public Shareholders</b>								
2.1)	Custodian/DR Holder	0	-	0.00%	-	-	0.00%	-	-
2.2)	Employee Benefit Trust	0	-	0.00%	-	-	0.00%	-	-
2.3)	Any other (Please specify)	0	-	0.00%	-	-	0.00%	-	-
<b>Total</b>		<b>5,82,733</b>	<b>1,98,65,56,582</b>	<b>100%</b>	<b>99,328</b>	<b>1,91,37,752</b>			