



**DETAILS OF EQUITY HOLDING OF INSURERS**

**PART A:**

**PARTICULARS OF THE SHAREHOLDING PATTERN OF THE KOTAK MAHINDRA GENERAL INSURANCE COMPANY LIMITED  
 AS AT QUARTER ENDED JUNE 30, 2023**

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)				
<b>A</b>	<b>Promoters &amp; Promoters Group</b>								
<b>A.1</b>	<b>Indian Promoters</b>								
i)	Individuals/HUF (Names of major shareholders):		-	-	-	-	-	-	-
ii)	Bodies Corporate:		-	-	-	-	-	-	-
iii)	Financial Institutions/ Banks		-	-	-	-	-	-	-
	i) Kotak Mahindra Bank Limited	1	73.00.00.000	100%	73,000.00	-	-	-	-
iv)	Central Government/ State Government(s) / President of India		-	-	-	-	-	-	-
v)	Persons acting in concert (Please specify)		-	-	-	-	-	-	-
vi)	Any other (Please specify)		-	-	-	-	-	-	-
<b>A.2</b>	<b>Foreign Promoters</b>								
i)	Individuals (Name of major shareholders):		-	-	-	-	-	-	-
ii)	Bodies Corporate:		-	-	-	-	-	-	-
iii)	Any other (Please specify)		-	-	-	-	-	-	-
<b>B.</b>	<b>Non Promoters</b>								
<b>B.1</b>	<b>Public Shareholders</b>								
1.1)	Institutions		-	-	-	-	-	-	-
i)	Mutual Funds		-	-	-	-	-	-	-
ii)	Foreign Portfolio Investors		-	-	-	-	-	-	-
iii)	Financial Institutions/Banks		-	-	-	-	-	-	-
iv)	Insurance Companies		-	-	-	-	-	-	-
v)	FII belonging to Foreign promoter		-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter		-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund		-	-	-	-	-	-	-
viii)	Alternative Investment Fund		-	-	-	-	-	-	-
ix)	Any other (Please specify)		-	-	-	-	-	-	-
1.2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-
1.3)	Non-Institutions		-	-	-	-	-	-	-
i)	Individual share capital upto Rs. 2 Lacs		-	-	-	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs		-	-	-	-	-	-	-
iii)	NBFCs registered with RBI		-	-	-	-	-	-	-
iv)	Others:		-	-	-	-	-	-	-
	- Trusts		-	-	-	-	-	-	-
	- Non Resident Indian		-	-	-	-	-	-	-
	- Clearing Members		-	-	-	-	-	-	-
	- Non Resident Indian Non Repatriable		-	-	-	-	-	-	-
	- Bodies Corporate		-	-	-	-	-	-	-
	- IEPF		-	-	-	-	-	-	-
v)	Any other (Please Specify)		-	-	-	-	-	-	-
<b>B.2</b>	<b>Non Public Shareholders</b>								
2.1)	Custodian/DR Holder		-	-	-	-	-	-	-
2.2)	Employee Benefit Trust		-	-	-	-	-	-	-
2.3)	Any other (Please specify)		-	-	-	-	-	-	-
<b>Total</b>			<b>73,00,00,000</b>	<b>100%</b>	<b>73,000.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**Foot Notes:**

- (a) All holdings, above 1% of the paid up equity, have to be separately disclosed.  
 (b) Indian Promoters - As defined under Regulation 2(1)(q) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000  
 (c) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category

PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE



PART B:

Name of the Indian Promoter / Indian Investor: Kotak Mahindra Bank Limited  
AS AT QUARTER ENDED JUNE 30, 2023

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)				
<b>A</b>	<b>Promoters &amp; Promoters Group</b>								
<b>A.1</b>	<b>Indian Promoters</b>								
i)	Individuals/HUF (Names of major shareholders):								
	(i) Uday Suresh Kotak	1	51,10,27,100	25.72%	25,551.36	-	0.00%	-	-
	(ii) Pallavi Kotak	1	11,11,580	0.06%	55.58	-	0.00%	-	-
	(iii) Suresh A Kotak (HUF)	1	1,10,000	0.01%	5.50	-	0.00%	-	-
	(iv) Suresh Amritlal Kotak	1	1,00,000	0.01%	5.00	-	0.00%	-	-
	(v) Indira Suresh Kotak	1	20,00,000	0.10%	100.00	-	0.00%	-	-
	(vi) Aarti Neal Chandaria	1	57,360	0.00%	2.87	-	0.00%	-	-
	(vii) Janak Dinkarra Desai	1	7,88,870	0.04%	39.44	-	0.00%	-	-
ii)	Bodies Corporate:								
	(i)	-	-	-	-	-	0.00%	-	-
	(ii)	-	-	-	-	-	0.00%	-	-
	(iii)	-	-	-	-	-	0.00%	-	-
iii)	Financial Institutions/ Banks	-	-	0.00%	-	-	0.00%	-	-
iv)	Central Government/ State Government(s) / President of India	-	-	0.00%	-	-	0.00%	-	-
v)	Persons acting in concert (Please specify)	-	-	0.00%	-	-	0.00%	-	-
vi)	Any other (Please specify)								
	(i) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	44,000	0.00%	2.20	-	0.00%	-	-
	KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – III of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	1,90,356	0.01%	9.52	-	0.00%	-	-
	Infina Finance Private Limited	0	-	0.00%	-	-	0.00%	-	-
<b>A.2</b>	<b>Foreign Promoters</b>								
i)	Individuals (Name of major shareholders):								
	(i)	0	0	0.00%	-	-	0.00%	-	-
ii)	Bodies Corporate:								
	(i)	0	0	0.00%	-	-	0.00%	-	-
iii)	Any other (Please specify)	0	0	0.00%	-	-	0.00%	-	-
<b>B.</b>	<b>Non Promoters</b>								
<b>B.1</b>	<b>Public Shareholders</b>								
1.1)	Institutions								
i)	Mutual Funds	36	18,77,52,362	9.45%	9,387.62	3,00,000	0.16%	-	-
ii)	Foreign Portfolio Investors	1141	76,65,37,754	38.57%	38,326.89	-	0.00%	-	-
iii)	Financial Institutions/Banks	19	12,44,235	0.06%	62.21	-	0.00%	-	-
iv)	Insurance Companies	36	16,75,22,140	8.43%	8,376.11	1,314	0.00%	-	-
v)	FII belonging to Foreign promoter of Indian Promoter (e)	0	-	0.00%	-	-	0.00%	-	-
vi)	FII belonging to Foreign promoter of Indian Promoter (e)	0	-	0.00%	-	-	0.00%	-	-
vii)	Provident Fund/Pension Fund	1	2,72,52,516	1.37%	1,362.63	-	0.00%	-	-
viii)	Alternative Investment Fund	36	30,35,698	0.15%	151.78	73,215	2.41%	-	-
ix)	Foreign Portfolio Investors Category II	90	2,60,54,405	1.31%	1,302.72	-	0.00%	-	-
x)	Foreign Institutional Investors	5	2,21,117	0.01%	11.06	-	0.00%	-	-
xi)	Qualified Institutional Buyers (QIBs)	2	21,66,312	0.11%	108.32	-	0.00%	-	-
1.2)	Central Government/ State Government(s)/ President of India	0	-	0.00%	-	-	0.00%	-	-
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	528961	8,53,23,515	4.29%	4,266.18	87,43,997	10.25%	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	305	7,87,04,784	3.96%	3,935.24	30,85,133	3.92%	-	-
iii)	NBFCs registered with RBI	17	6,55,694	0.03%	32.78	3,204	0.49%	-	-
iv)	Others:								
	- Trusts	59	4,50,030	0.02%	22.50	2,182	0.48%	-	-
	- Non Resident Indian	16144	98,13,535	0.49%	490.68	56,798	0.58%	-	-
	- Clearing Members	29	68,38,827	0.34%	341.94	-	0.00%	-	-
	- Non Resident Indian Non Repatriable	0	-	0.00%	-	-	0.00%	-	-
	- Bodies Corporate	3728	3,75,48,856	1.89%	1,877.44	30,23,120	8.05%	-	-
	- IEPF	1	34,60,224	0.17%	173.01	-	0.00%	-	-
	- HUF	10185	21,18,004	0.11%	105.90	3,11,945	14.73%	-	-
	- Directors and their relatives (excluding independent directors and nominee directors)	15	50,52,386	0.25%	252.62	90,000	1.78%	-	-
	- Key Managerial Personnel	1	12,49,412	0.06%	62.47	84,000	6.72%	-	-
v)	Any other								
	Foreign National	0	-	0.00%	-	-	0.00%	-	-
	Foreign Corporate Bodies	1	2,59,66,992	1.31%	1,298.35	-	0.00%	-	-
	Clearing Members	0	-	0.00%	-	-	0.00%	-	-
	Foreign Bank	2	3,28,13,072	1.65%	1,640.65	-	0.00%	-	-
	Foreign Portfolio Investors (Individuals)	2	917	0.00%	0.05	-	0.00%	-	-
	Overseas Corporate Bodies	0	-	0.00%	-	-	0.00%	-	-
<b>B.2</b>	<b>Non Public Shareholders</b>								
2.1)	Custodian/DR Holder	0	-	0.00%	-	-	0.00%	-	-
2.2)	Employee Benefit Trust	0	-	0.00%	-	-	0.00%	-	-
2.3)	Any other (Please specify)	0	-	0.00%	-	-	0.00%	-	-
<b>Total</b>		<b>5,60,825</b>	<b>1,98,72,12,073</b>	<b>100.00%</b>	<b>99,361</b>	<b>1,57,74,908</b>	<b>49.58%</b>		