



DETAILS OF EQUITY HOLDING OF INSURERS

PART A:

**PARTICULARS OF THE SHAREHOLDING PATTERN OF THE KOTAK MAHINDRA GENERAL INSURANCE COMPANY LIMITED
 AS AT SEPTEMBER 30, 2023**

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)				
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF (Names of major shareholders):		-	-	-	-	-	-	-
ii)	Bodies Corporate:		-	-	-	-	-	-	-
iii)	Financial Institutions/ Banks		-	-	-	-	-	-	-
	i) Kotak Mahindra Bank Limited	1	73.00.00.000	100%	73,000.00	-	-	-	-
iv)	Central Government/ State Government(s) / President of India		-	-	-	-	-	-	-
v)	Persons acting in concert (Please specify)		-	-	-	-	-	-	-
vi)	Any other (Please specify)		-	-	-	-	-	-	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):		-	-	-	-	-	-	-
ii)	Bodies Corporate:		-	-	-	-	-	-	-
iii)	Any other (Please specify)		-	-	-	-	-	-	-
B.	Non Promoters								
B.1	Public Shareholders								
1.1)	Institutions								
i)	Mutual Funds		-	-	-	-	-	-	-
ii)	Foreign Portfolio Investors		-	-	-	-	-	-	-
iii)	Financial Institutions/Banks		-	-	-	-	-	-	-
iv)	Insurance Companies		-	-	-	-	-	-	-
v)	FII belonging to Foreign promoter		-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter		-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund		-	-	-	-	-	-	-
viii)	Alternative Investment Fund		-	-	-	-	-	-	-
ix)	Any other (Please specify)		-	-	-	-	-	-	-
1.2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs		-	-	-	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs		-	-	-	-	-	-	-
iii)	NBFCs registered with RBI		-	-	-	-	-	-	-
iv)	Others:								
	- Trusts		-	-	-	-	-	-	-
	- Non Resident Indian		-	-	-	-	-	-	-
	- Clearing Members		-	-	-	-	-	-	-
	- Non Resident Indian Non Repatriable		-	-	-	-	-	-	-
	- Bodies Corporate		-	-	-	-	-	-	-
	- IEPF		-	-	-	-	-	-	-
v)	Any other (Please Specify)		-	-	-	-	-	-	-
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder		-	-	-	-	-	-	-
2.2)	Employee Benefit Trust		-	-	-	-	-	-	-
2.3)	Any other (Please specify)		-	-	-	-	-	-	-
Total			73,00,00,000	100%	73,000.00	-	-	-	-

Foot Notes:

- (a) All holdings, above 1% of the paid up equity, have to be separately disclosed.
 (b) Indian Promoters - As defined under Regulation 2(1)(q) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000
 (c) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category

PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE

PART B:

Name of the Indian Promoter / Indian Investor: Kotak Mahindra Bank Limited
AS AT SEPTEMBER 30, 2023



Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)			(VII)	(IX)
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF (Names of major shareholders):								
	(i) Uday Suresh Kotak	1	51,10,27,100	25.71%	25,551.36	-	0.00%	-	-
	(ii) Pallavi Kotak	1	11,11,580	0.06%	55.58	-	0.00%	-	-
	(iii) Suresh A Kotak (HUF)	1	1,10,000	0.01%	5.50	-	0.00%	-	-
	(iv) Suresh Amritlal Kotak	1	1,00,000	0.01%	5.00	-	0.00%	-	-
	(v) Indira Suresh Kotak	1	20,00,000	0.10%	100.00	-	0.00%	-	-
	(vi) Janak Dinkarra Desai	1	6,19,670	0.03%	30.98	-	0.00%	-	-
ii)	Bodies Corporate:								
	(i)	-	-	-	-	-	0.00%	-	-
	(ii)	-	-	-	-	-	0.00%	-	-
	(iii)	-	-	-	-	-	0.00%	-	-
iii)	Financial Institutions/ Banks	-	-	0.00%	-	-	0.00%	-	-
iv)	Central Government/ State Government(s) / President of India	-	-	0.00%	-	-	0.00%	-	-
v)	Persons acting in concert (Please specify)	-	-	0.00%	-	-	0.00%	-	-
vi)	Any other (Please specify)								
	(i) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	44,000	0.00%	2.20	-	0.00%	-	-
	(ii) KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – III of which, Mr. Uday Suresh Kotak is the sole beneficiary)	1	1,90,356	0.01%	9.52	-	0.00%	-	-
	(iii) Infina Finance Private Limited	0	-	0.00%	-	-	0.00%	-	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):								
	(i) Aarti Neal Chandaria	1	57360	0.00%	2.87	-	0.00%	-	-
ii)	Bodies Corporate:								
	(i)	0	0	0.00%	-	-	0.00%	-	-
iii)	Any other (Please specify)	0	0	0.00%	-	-	0.00%	-	-
B.	Non Promoters								
B.1	Public Shareholders								
1.1)	Institutions								
i)	Mutual Funds	37	19,14,91,287	9.63%	9,574.56	6,25,000	0.33%	-	-
ii)	Foreign Portfolio Investors	1259	78,12,58,468	39.31%	39,062.92	-	0.00%	-	-
iii)	Financial Institutions/Banks	16	20,30,014	0.10%	101.50	-	0.00%	-	-
iv)	Insurance Companies	37	17,05,57,642	8.58%	8,527.88	1,364	0.00%	-	-
v)	FII belonging to Foreign promoter of Indian Promoter (e)	0	-	0.00%	-	-	0.00%	-	-
vi)	FII belonging to Foreign promoter of Indian Promoter (e)	0	-	0.00%	-	-	0.00%	-	-
vii)	Provident Fund/Pension Fund	1	2,81,58,768	1.42%	1,407.94	-	0.00%	-	-
viii)	Alternative Investment Fund	40	32,54,802	0.16%	162.74	87,758	2.70%	-	-
ix)	Foreign Portfolio Investors Category II	0	-	0.00%	-	-	0.00%	-	-
x)	Foreign Institutional Investors	5	2,21,117	0.01%	11.06	-	0.00%	-	-
xi)	Qualified Institutional Buyers (QIBs)	2	21,66,312	0.11%	108.32	-	0.00%	-	-
1.2)	Central Government/ State Government(s)/ President of India	0	-	0.00%	-	-	0.00%	-	-
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	601489	8,91,54,741	4.49%	4,457.74	99,21,001	11.13%	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	310	8,29,89,097	4.18%	4,149.45	36,10,462	4.35%	-	-
iii)	NBFCs registered with RBI	13	6,50,207	0.03%	32.51	3,204	0.49%	-	-
iv)	Others:								
	- Trusts	58	4,23,702	0.02%	21.19	2,212	0.52%	-	-
	- Non Resident Indian	10234	56,32,447	0.28%	281.62	64,775	1.15%	-	-
	- Clearing Members	20	2,91,394	0.01%	14.57	-	0.00%	-	-
	- Non Resident Indian Non Repatriable	7170	43,86,813	0.22%	219.34	-	0.00%	-	-
	- Bodies Corporate	3764	3,84,89,368	1.94%	1,924.47	45,62,210	11.85%	-	-
	- IEPF	1	35,81,340	0.18%	179.07	-	0.00%	-	-
	- HUF	10815	23,72,801	0.12%	118.64	4,26,171	17.96%	-	-
	- Directors and their relatives (excluding independent directors and nominee directors)	15	50,82,581	0.26%	254.13	90,000	1.77%	-	-
	- Key Managerial Personnel	1	12,62,392	0.06%	63.12	-	0.00%	-	-
v)	Any other								
	Foreign National	0	-	0.00%	-	-	0.00%	-	-
	Foreign Corporate Bodies	1	2,59,66,992	1.31%	1,298.35	-	0.00%	-	-
	Clearing Members	0	-	0.00%	-	-	0.00%	-	-
	Foreign Bank	2	3,28,13,072	1.65%	1,640.65	-	0.00%	-	-
	Foreign Portfolio Investors (Individuals)	0	-	0.00%	-	-	0.00%	-	-
	Overseas Corporate Bodies	0	-	0.00%	-	-	0.00%	-	-
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder	0	-	0.00%	-	-	0.00%	-	-
2.2)	Employee Benefit Trust	0	-	0.00%	-	-	0.00%	-	-
2.3)	Any other (Please specify)	0	-	0.00%	-	-	0.00%	-	-
Total		6,35,299	1,98,74,95,423	100.00%	99,375	1,93,94,157	52.25%	-	-