

FORM NL-12 & 12A - INVESTMENT SCHEDULE

Name of the Insurer: Kotak Mahindra General Insurance Company Limited
Registration No. 152 and Date of Registration with the IRDAI November 18,2015



| Particulars | NL -12 | | NL -12A | | (Amount in Rs. Lakhs) | |
|--|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | Shareholders | | Policyholders | | Total | |
| | As at December 31, 2021 | As at December 31, 2020 | As at December 31, 2021 | As at December 31, 2020 | As at December 31, 2021 | As at December 31, 2020 |
| LONG TERM INVESTMENTS | | | | | | |
| 1 Government securities and Government guaranteed bonds including Treasury Bills | 19,266 | 13,354 | 68,248 | 46,462 | 87,513 | 59,816 |
| 2 Other Approved Securities | - | - | - | - | - | - |
| 3 Other Investments | - | - | - | - | - | - |
| (a) Shares | - | - | - | - | - | - |
| (aa) Equity | - | - | - | - | - | - |
| (bb) Preference | - | - | - | - | - | - |
| (b) Mutual Funds | - | - | - | - | - | - |
| (c) Derivative Instruments | - | - | - | - | - | - |
| (d) Debentures/ Bonds | 1,180 | 841 | 3,844 | 2,755 | 5,024 | 3,596 |
| (e) Other Securities (to be specified) | - | - | - | - | - | - |
| (f) Subsidiaries | - | - | - | - | - | - |
| (g) Investment Properties-Real Estate | - | - | - | - | - | - |
| 4 Investments in Infrastructure and Housing | 3,063 | 3,333 | 9,975 | 10,920 | 13,038 | 14,254 |
| 5 Other than Approved Investments | 490 | - | 1,597 | - | 2,087 | - |
| TOTAL | 23,999 | 17,528 | 83,662 | 60,137 | 107,662 | 77,666 |
| SHORT TERM INVESTMENTS | | | | | | |
| 1 Government securities and Government guaranteed bonds including Treasury Bills | 235 | 120 | 765 | 392 | 1,000 | 512 |
| 2 Other Approved Securities | - | - | - | - | - | - |
| 3 Other Investments | - | - | - | - | - | - |
| (a) Shares | - | - | - | - | - | - |
| (aa) Equity | - | - | - | - | - | - |
| (bb) Preference | - | - | - | - | - | - |
| (b) Mutual Funds | - | 345 | - | 1,131 | - | 1,477 |
| (c) Derivative Instruments | - | - | - | - | - | - |
| (d) Debentures/ Bonds | 353 | 1,405 | 1,150 | 4,603 | 1,503 | 6,008 |
| (e) Other Securities (to be specified) | 519 | - | 1,691 | - | 2,210 | - |
| (f) Subsidiaries | - | - | - | - | - | - |
| (g) Investment Properties-Real Estate | - | - | - | - | - | - |
| 4 Investments in Infrastructure and Housing | 1,095 | 399 | 3,564 | 1,306 | 4,659 | 1,705 |
| 5 Other than Approved Investments | - | - | - | - | - | - |
| TOTAL | 2,202 | 2,269 | 7,171 | 7,432 | 9,373 | 9,701 |
| GRNAD TOTAL | 26,201 | 19,797 | 90,833 | 67,570 | 117,034 | 87,367 |

Notes:

A) Aggregate value of Investments other than Listed Equity Securities and Derivative Instruments

(Amount in Rs. Lakhs)

| Particulars | Shareholders | | Policyholders | | Total | |
|---------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | As at December 31, 2021 | As at December 31, 2020 | As at December 31, 2021 | As at December 31, 2020 | As at December 31, 2021 | As at December 31, 2020 |
| Long Term Investments-- | | | | | | |
| Book Value | 23509.03 | 17528.47 | 82065.76 | 60137.29 | 105574.79 | 77665.77 |
| market Value | 23537.72 | 17922.49 | 82169.13 | 61487.80 | 105706.85 | 79410.29 |
| Short Term Investments-- | | | | | | |
| Book Value | 2201.99 | 2268.81 | 7170.54 | 7432.39 | 9372.52 | 9701.20 |
| market Value | 2219.64 | 2310.31 | 7228.02 | 7568.34 | 9447.66 | 9878.66 |

1) All the Investments are free of any encumbrances.

2) All the above Investments are performing assets.

3) During the Period under review, there have been investments in Subsidiary, Joint Ventures & Fellow Subsidiaries as below:

- Investment in Mutual Fund Schemes of Kotak Mahindra Asset Management Company Limited Rs.73,212 (PY 58,508) (figures in '000), including ETF investment of Rs.73,212 (PY NIL) (figures in '000).

4) Aggregate amount of investments other than listed equity securities and derivative instruments- Rs.114,94,732 (PY 87,36,696) (figures in '000) Market Value: Rs.115,15,451 (PY 89,28,895) (figures in '000).

5) Investment maturing within twelve months from balance sheet date and investments made with the specific intention to dispose of within twelve month from balance sheet date are categorised as Short Term Investments.

6) Value of contracts in relation to investments for Purchases where deliveries are pending Rs.NIL (PY NIL) (figures in '000), and in respect of sales where payments are overdue Rs.111,056 (PY NIL).

7) Segregation between Policyholders & Shareholders investments with reference to IRDAI Circular no.: IRDA/F&A/CIR/CPM/056/03/2016 dated April 04, 2016 and Circular No. IRDA/F&A/CIR/CPM/010/01/2017 dated January 12, 2017